CORA
PHYSICAL THERAPY

PATIENT HISTORY SHEET

Date:____/____/___

PATIENT INFORMATION

Name: **Height:** **Weight:**

Address:

Home: **Mobile:** **Work:**

Date of Birth: **SS#:** **Email:**

By providing my phone number, I consent to receiving text messages, emails, and/or phone communications from CORA and its authorized representatives. I understand I have the right to opt out of CORA authorized communications as well as information sharing to third parties concerning my information for home exercise and scheduling services.

How did you hear about CORA? □ Self □ Friend/Family □ Doctor □ Employer □ Event □ Google □ Website □ Facebook □ Other

Name/Title of person who referred you: **Phone:**

Primary Care Physician: **Phone:**

Emergency Contact/ Relationship:

Home: **Mobile:** **Work:**

MEDICAL HISTORY

Do you have/had any of the following medical illnesses/concerns? Please circle YES (Y) or NO (N)

Heart Problems	**Y**	**N**	**Pregnant**	**Y**	**N**	**Smoke/Tobacco Products**	**Y**	**N**	**Seizures**	**Y**	**N**
High Blood Pressure	**Y**	**N**	**Diabetes**	**Y**	**N**	**Asthma**	**Y**	**N**	**HIV/AIDS**	**Y**	**N**
Pacemaker	**Y**	**N**	**Cancer**	**Y**	**N**	**Osteoporosis**	**Y**	**N**	**Stroke**	**Y**	**N**

List all current medications, and include amount/frequency (i.e. Darvocet, 100 mg, every 6 hours):

Do you have any allergies? *If yes, please list.*

Please describe your chief physical complaint (i.e.,back pain):

How/When it happened (i.e., lifted a box at work, two weeks ago):

Have you had previous therapy for this problem/injury? □ Yes □ No If yes, was it helpful? □ Yes □ No

What other surgeries/injuries have you had in the last five years?

WORK INFORMATION Injury related to a work accident? □ Yes □ No *If yes, please complete this section.*

Employer name: Phone:

Address:

What is your regular job?

Present work status (circle):
Full-time/ Regular Part-time/Regular Full-time/Modified Part-time/Modified Not working Unemployed Retired

AUTO ACCIDENT INFORMATION Injury related to an auto accident? □ Yes □ No *If yes, please complete this section.*

Auto insurance company: Phone:

Attorney name: Phone:

Do you have a letter of exhaustion from your auto carrier? □ Yes □ No Can you provide us with a copy? □ Yes □ No

Health insurance company: Phone:

Name of primary insured: ID number:

A 24-hour prior notification of all cancellations is required and appreciated so that the appointment time may be used for others in need of therapy. If two scheduled appointments are missed without reasonable cause, CORA reserves the right to notify the referring physician's office and/or case manager/insurance company.

Patient Signature: _____

Acknowledgement of Receipt of Notice of Privacy Practices and Release Authorization

I certify that I have received a copy of CORA Physical Therapy's Notice of Privacy Practices. The Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment of my bills or in the performance of CORA Physical Therapy health care operations. The Notice of Privacy Practices also describes my rights and CORA Physical Therapy's duties with respect to my protected health information. The Notice of Privacy Practices is also posted in the Front Desk area and on CORA Physical Therapy website at www.coraphysicaltherapy.com.

CORA Physical Therapy reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised Notice of Privacy Practices by calling the office and requesting a revised copy be sent in the mail, asking for one at the time of my next appointment or accessing CORA Physical Therapy's website.

By clicking in the box below, you acknowledge that you have received or been given any opportunity to receive the CORA Physical Therapy Notice of Privacy Practices.

☐ I have received or been given an opportunity to receive CORA Physical Therapy's Notice of Privacy Practices.

AUTHORIZATION FOR THE USE OR DISCLOSURE OF HEALTH INORMATION FROM CORA PHYSICAL THERAPY

By signing this Authorization Form, I understand that I am giving my authorization to CORA Physical Therapy's designated medical record custodians, database custodians, database custodians, central billing / collections office personnel to use and/or disclose my protected health information (PHI), as described in more detail in the paragraphs below, to the following person(s) or organization(s):

Name of person(s) or organization(s): _____
Street address: _____
City, State, and zip code: _____
Telephone number: _____
Fax number: _____
Relationship to patient: _____

If this authorization is for any purpose other than the release of medical records for personal reasons, please state the purpose of the authorization to release PHI below:

_____

I may revoke this authorization at any time by notifying CORA Physical Therapy in writing to Attention Collections Manager, P.O. Box 150, Lima, OH 45802 of my intent to revoke this authorization. However, I also understand that such a revocation will not have any effect on any information already used or disclosed by CORA Physical Therapy before CORA Physical Therapy received my written notice of revocation. Unless earlier revoked, this authorization will expire on the 180th day of the signing (or as otherwise specified).

I understand that I have the right to: inspect or copy the PHI to be used or disclosed as permitted under Federal or State law; refuse to sign this authorization; and receive a copy of this authorization. If I am requesting information for myself or for a third party, a reasonable and appropriate fee may be assessed for copying the information. I have read the above information and authorize the disclosure of my information by CORA Physical Therapy for the purpose described herein.

By clicking in the box below, you acknowledge that you have read and agree to the terms of this authorization.

☐ I have read and agree to this Authorization for the Use or Disclosure of Health Information.

AUTHORIZATION CONSENT FOR CARE AND TREATMENT

I hereby give my consent to the facility and/or treating physicians and their agents to release all records, including via electronic transmittal, prepared in the course of my treatment, to any entity which provides financial assistance for my health care, including, but not limited to, insurance companies and their agents, self-insured employers, or public welfare agencies. I certify that the information given by me in applying for payment under Title XVII of the social security act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration and/or the Medicare program or its intermediaries or carriers, or to the professional standards review organizations any information needed for this or a related Medicare claim. I understand that by signing this form, records of a confidential nature, such as Social Security Numbers and those for HIV testing, AIDS or AIDS related condition, psychiatric problems, or substance abuse, will be released to the entities providing financial assistance for my health care. This release includes disclosing data to local, state, federal, other entities for routine operational purpose of regulatory, legal or contract compliance, accreditation, peer review, quality improvement, continuity of care, or processing appeals for claims denials. I also understand that I may revoke this consent at any time and without revocation and that it will expire one year from the date of discharge. I acknowledge that I have been provided and given the opportunity to review the Facility's Information regarding patient's rights and responsibilities. I hereby authorize CORA Physical Therapy to provide care and treatment under my physician's direction or as allowed under my state's direct access provisions.

Signature of Patient or Representative	Name of Patient or Representative	Date

Witness

FINANCIAL RESPONSIBILITY

I understand that my insurance contract is between me, my employer (if applicable) and the insurance carrier and that CORA Physical Therapy (CORA) is not a party to that contract. I understand that, as a matter of process, CORA will contact my insurance carrier (including Medicare) to verify my benefits and the services covered under my insurance contract. I acknowledge that providing accurate insurance and other information is critical to determining my eligibility under my insurance contract. I understand that CORA is verifying benefits as a courtesy and that ultimately it is my responsibility to understand what is covered and required under my policy.

I understand that CORA will bill my insurance carrier (including Medicare) for services rendered upon verification of coverage by my insurance carrier**. I understand that verification of benefits is not a guarantee of payment, and my financial responsibility is subject to change.** If my insurance carrier fails to render payment for services rendered, I hereby personally guarantee payment for medical care and services rendered. If my insurance carrier does not remit payments, including if I am denied benefits under workers compensation, I understand that I will be responsible for the balance due in full.

I understand that I am responsible for paying my co-payments, co-insurance (including co-insurance from Medicare) and deductibles at the time of service which I acknowledge may be an estimate at that time. Further, I understand that federal and state laws and insurance carrier contracts prevent CORA from adjusting, writing off or waiving co-payments, co-insurance (including co-insurance from Medicare) and deductibles. I also understand that I am responsible for any balance due after payment by my insurance carrier.

Pursuant to the assignment of benefits herein; I hereby request that my insurance carrier make payment directly to CORA for all services rendered by this facility. If my current policy prohibits direct payment to CORA, I hereby instruct and direct my insurance carrier to make the check out in my name but send the check to: CORA Physical Therapy, P.O. Box 150, Lima, OH 45802. If my insurance carrier makes payments to me, I agree to immediately pay over these funds to CORA. I also authorize CORA to deposit check received on my account when made out to me.

I understand and agree that if I fail to make any of the payments for which I am responsible in a timely manner, I will be responsible for all costs of collecting monies owed, including court costs, collection agency fees and attorney fees.

ASSIGNMENT OF BENEFITS

I, the undersigned, hereby assign to CORA Physical Therapy (hereinafter "Assignee") any and all rights, claims, benefits, and causes of action for personal injury protection benefits and medical payment benefits available to me under the policy affording coverage to me for any and all treatment, services, and medical claims resulting from an automobile accident that occurred on_____. This is to act as an assignment of my rights and benefits to the extent of Assignee's services provided. In the event that I do not have insurance coverage, I understand that I remain personally responsible for payment of services rendered including all costs of collection, including attorney's fees and costs.

ASSIGNMENT OF CAUSE OF ACTION

I hereby assign by this instrument all rights and causes of action in tort, in contract and the laws of the state where I am being treated against the personal injury protection carrier, if any for its failure to pay for services rendered unto me by Assignee in relation to my accident that occurred on _____/_____/_____.

Please call our Billing Office if you have any questions on your account or if you are unable to pay your balance in full, they will be able to discuss payment arrangements with you. The number is 866-493-9410.

VERIFICATION OF BENEFITS

Your primary health insurance carrier had verified that you have a $ _____yearly deductible of which $_____has been met. After your deductible has been satisfied, your insurance carrier **estimates** your therapeutic benefits are covered at _____%.
You have an **estimated** responsibility of $ _____or %_____due at each visit.
Your insurance carrier has advised us that your policy has the following limitations:

_____
Print Name of Patient

_____ _____
Print Name of Guardian (if applicable) Relationship to Patient (if applicable)

_____ _____
Patient/Guardian Signature Witness

MEDICARE PATIENTS ONLY
Medicare Outpatient Therapy Qualification

In order to determine your eligibility for outpatient therapy services please answer the following questions:

Is a Home Health Representative, Nurse, Aide, Therapist or anyone other than a family member currently assisting you in your home with:

-Physical, occupational or speech therapy: ☐ Yes ☐ No

-Wound care: ☐ Yes ☐ No

-Injections or medications: ☐ Yes ☐ No

-Bathing or personal care: ☐ Yes ☐ No

-IV care: ☐ Yes ☐ No

-Any services not listed above: ☐ Yes ☐ No

Has a Home Health Representative, Nurse, Aide, Therapist or anyone other than a family member assisted you in your home with services in the past 30 days: ☐ Yes ☐ No

If you answered **"YES"** to any of the questions above, you MAY NOT be eligible for outpatient therapy services as determined by Medicare's guidelines. In order to qualify for our services you will need to be discharged completely from all home care services, which is your responsibility. A copy of the Medicare ABN form provided for you to read and sign. You understand that if claims are denied you will be responsible for these charges.

_____ _____

Patient/Guardian Signature Date

To be completed by Front Desk

Did you contact the CBO to verify that patient was not covered under home health?
☐Yes ☐ No **attach email Discharge date _____

ABN Form: ☐ Yes ☐ No

_____

Signature of employee verifying discharge

Patient Consent Form for AI Scribe Software

Patient Name: _____Date of Birth: _____/_____ (Month / Day)

Introduction: At CORA Physical Therapy, we are committed to providing high-quality care. To enhance our documentation process, we use AI scribe software to assist in creating accurate and efficient medical records.

Purpose of AI Scribe Software: The AI scribe software converts spoken words into text to document medical information accurately and efficiently. This technology helps in transcribing medical notes, reports, and other relevant documents during your therapy sessions.

How AI Scribe Software Works: During your therapy sessions, verbal information provided by you or your therapist may be recorded and transcribed by the AI scribe software. The AI system processes and converts spoken words into text, contributing to your medical records. *Please note that the AI scribe will not make any decisions about your care; your therapist will review all notes before making any decisions*.

Security Measures: We employ robust security measures to protect the confidentiality and integrity of the information processed through the AI scribe software. These measures include encryption, access controls, and regular security audits to prevent unauthorized access and protect against data breaches.

Patient Rights: All rights under our HIPPA notice apply to AI scribe.

Benefits and Risks of using AI scribe software:

- **Benefits:** Increased efficiency in medical record documentation and enhanced accuracy in transcribing verbal information.
- **Risks:** Possibility of errors in transcription and potential limitations in recognizing certain accents or speech patterns.

Patient Consent: I have read and understand the information provided in this consent form. I have had the opportunity to ask questions which have been addressed to my satisfaction. By signing below, I voluntarily consent to the use of AI scribe software in the creation of my medical records at CORA Physical Therapy.

Consent / Non-Consent (Circle One)

Patient Signature: _____ Date: _____